

16th October, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code – 506655
Scrip Code NCDs - 974058

National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block - G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 16th October, 2024

In continuation of our earlier communications dated 13th October, 2024 and pursuant to Regulation 30 and Regulation 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations, 2015”), as amended from time to time, this is to inform you that the Board of Directors of the Company at its meeting held today, i.e. on **Wednesday, 16th October, 2024**, *inter-alia*, considered and approved:

1. Proposal for raising of funds of Rs. 1,000 Crores plus green shoe option upto 25% by way of issuance of Equity Shares or any other eligible securities (“Securities”) through permissible modes, including but not limited to Qualified Institutions Placements (“QIP”), Preferential Issue, Rights Issue, Private Placement, Bonds, Debentures, Follow-On Public Offer (“FPO”), Global Depository Receipts (“GDR”), Foreign Currency Convertible Bonds (“FCCB”) or any other method or combination of methods as may be considered appropriate or necessary and as permitted under applicable laws, subject to such regulatory / statutory approvals as may be required and subject to approval of Shareholders of the Company by way of Postal Ballot.

The details required, as per Regulation 30 of SEBI Listing Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as “**Annexure A**”.

The Board Meeting commenced at 7:00 p.m. (IST) and concluded at 9:45 p.m. (IST).

Kindly take the same on record.

Thanking you,
Yours faithfully,
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR
GENERAL COUNSEL AND COMPANY SECRETARY
Enc.: As above

Sudarshan Chemical Industries Limited
Registered Office:

7th Floor, Eleven West Panchshil, Survey No. 25,
Near PAN Card Club Road, Baner, Pune – 411 069,
Maharashtra, India

Tel. No.: +91 20 682 81 200

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“Annexure A”

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated 13th July, 2023:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	By way of equity in the form of Qualified Institutions Placements (“QIP”), Preferential Issue, Rights Issue, Private Placement, Bonds, Debentures, Follow-On Public Offer (“FPO”), Global Depository Receipts (“GDR”), Foreign Currency Convertible Bonds (“FCCB”) or any other method or combination of methods as may be considered appropriate or necessary and as permitted under applicable laws, subject to such regulatory / statutory approvals as may be required and subject to approval of Shareholders of the Company by way of Postal Ballot.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	In the form of Qualified Institutions Placements (“QIP”), Preferential Issue, Rights Issue, Private Placement, Bonds, Debentures, Follow-On Public Offer (“FPO”), Global Depository Receipts (“GDR”), Foreign Currency Convertible Bonds (“FCCB”), or any other method or combination of methods as may be considered appropriate or necessary and as permitted under applicable laws, subject to such regulatory / statutory approvals as may be required and subject to approval of Shareholders of the Company by way of Postal Ballot.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Raising of funds of Rs. 1,000 Crores plus green shoe option upto 25% (which aggregate amount shall exclude aggregate value of any debt securities or instruments raised or to be raised pursuant to authority granted by Shareholders of the Company separately under Section 180(1)(c) of the Companies Act, 2013).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	To be determined by the Board or any Committee thereof as per the requirement, at the appropriate time.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable

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6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	To be determined by the Board or any Committee thereof as per the requirement, at the appropriate time.
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	To be determined by the Board or any Committee thereof as per the requirement, at the appropriate time.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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